



# Report of Contributions and Expenditures For Legislative Candidates and Officeholders

(Utah Code Section 20A-11)

|                                   |                         |           |                 |       |
|-----------------------------------|-------------------------|-----------|-----------------|-------|
| Name of Candidate or Officeholder |                         |           | Phone Number    |       |
| Mark A. Wheatley                  |                         |           | (801)264-8844   |       |
| Street Address                    | Suite/Apartment/PO Box: | City      | State           | Zip   |
| 447 East Moss Creek Dr            |                         | Murray    | UT              | 84107 |
| Office                            | District Number         | County    | Political Party |       |
| House                             | 35                      | Salt Lake | Democrat        |       |

## Type of Report (Check the appropriate box)

### INTERIM REPORTS:

- ☐ Seven days preceding Party Convention  
(Required by all candidates)
- ☐ Seven days preceding Primary Election  
(Required by all candidates)
- ☐ August 31st  
(Required by all candidates)
- ☒ Seven days preceding a General Election  
(Required by all candidates)

### YEAR-END REPORT

- ☐ January 10th of every year

### FINAL REPORT:

- ☐ Final Report  
(Required by all candidates and  
officeholders as soon as they close  
campaign accounts)

☐ Yes

☒ No

Is this report an amendment?

## Report Verification

I, \_\_\_\_\_  
Name of Candidate

affirm that this Report of Contributions and Expenditures is  
true, accurate and correct to the best of my knowledge.

\_\_\_\_\_  
Signature of Candidate

\_\_\_\_\_  
Date

### To File this Form

Mail or deliver to  
Lieutenant Governor's Office  
Utah State Capitol, Suite 220  
Salt Lake City, UT 84114-2325  
(801) 538 - 1133

### For More Information

Contact the Lieutenant Governor's Office  
(801) 538 - 1041  
1-800-995-VOTE(8683)  
elections@utah.gov

### For Office Use Only

☒ Entered \_\_\_\_\_

☐ Copied \_\_\_\_\_

Date Received

LEGISLATIVE CANDIDATE

|  |                |
|--|----------------|
| Page<br><b>2</b>   | of<br><b>5</b> |
| Candidate or Officeholder's Last Name<br><b>Wheatley</b> |                |
| Date of Report<br><b>10/28/2008</b>                      |                |

## Summary Page

(Complete this page after filling out all Schedule A and Schedule B forms)

|                                  |  |                    |
|----------------------------------|--|--------------------|
| <b>REPORTING PERIOD DETAILS</b>  |  |                    |
| Report: <b>General</b>           |  |                    |
| Beginning Date: <b>8/28/2008</b> |  |                    |
| Ending Date: <b>10/28/2008</b>   |  |                    |
| Due Date: <b>10/28/2008</b>      |  |                    |
| <b>BALANCE SUMMARY</b>           |  |                    |
| <b>1</b>                         | Balance at Beginning of Reporting Period<br>(Refer to line 5 of last report) | <b>\$6,793.00</b>  |
| <b>2</b>                         | Total Contributions Received<br>(See Schedule A)                             | <b>\$3,950.00</b>  |
| <b>3</b>                         | Subtotal<br>(Add lines 1 & 2)  | <b>\$10,743.00</b> |
| <b>4</b>                         | Total Expenditures Made<br>(See Schedule B)                                  | <b>\$2,226.54</b>  |
| <b>5</b>                         | Balance at Ending of Reporting Period<br>(Subtract Line 4 from Line 3)       | <b>\$8,516.46</b>  |

|  |                |
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| Page<br><b>3</b>   | of<br><b>5</b> |
| Candidate or Officeholder's Last Name<br><b>Wheatley</b> |                |
| Date of Report<br><b>10/28/2008</b>                      |                |

## Schedule A

### Itemized Contributions Received

I = In Kind, L = Loan, A = Amendment

| Date Received                       | Name of Contributor                                 | Complete Mailing Address  | I | L | A | Contribution Amount |
|-------------------------------------|---|---|---|---|---|---------------------|
| 8/28/2008                           | Committee For A Democratic Majority                 | PO Box 155<br>Salt Lake City, UT 84110                          |   |   |   | \$500.00            |
| 8/28/2008                           | Rizzardi, Barbara Eve                               | 1434 East 9400 So<br>Sandy, UT 84093                            |   |   |   | \$200.00            |
| 9/1/2008                            | US Mag Corp   | 238 North 2200 W<br>Salt Lake City, UT 84116                    |   |   | X | \$100.00            |
| 9/5/2008                            | Archuleta, Robert                                   | 978 Cheyenne St<br>Salt Lake City, UT 84104                     |   |   |   | \$25.00             |
| 9/5/2008                            | GlaxoSmithKline                                     | P.O. Box 13681<br>Philadelphia, PA 19101                        |   |   |   | \$100.00            |
| 9/5/2008                            | Micron Technology Inc.                              | 8000 South Federal Way<br>Boise , ID 83707                      |   |   |   | \$100.00            |
| 9/10/2008                           | UEA -- PAC  | 875 East 5180 So<br>Murray, UT 84107                            |   |   |   | \$200.00            |
| 9/15/2008                           | UPEA  | 1000 West Bellwood Lane<br>Murray, UT 84123                     |   |   |   | \$250.00            |
| 9/17/2008                           | Utah Subcontractors Council                         | 179 West Haven Ave<br>Salt Lake City, UT 84115                  |   |   |   | \$250.00            |
| 9/25/2008                           | Gardner, F  | 464 East Moss Creek<br>Murray, UT 84107                         |   |   |   | \$75.00             |
| 9/25/2008                           | Union Pacific Corporation                           | 1400 Douglas St.<br>Omaha, NE 68179                             |   |   |   | \$100.00            |
| 9/30/2008                           | Farmers Employee & Agent Political Action Committee | N/A<br>N/A, UT 000000   |   |   |   | \$250.00            |
| 9/30/2008                           | Im Flash Technologies                               | 1550 East 3400 North<br>Lehi, UT 84043                          |   |   |   | \$100.00            |
| 9/30/2008                           | Parsons Behle & Latimer                             | 201 South Main Street<br>Suite 1800<br>Salt Lake City, UT 84111 |   |   |   | \$100.00            |
| 9/30/2008                           | Zions Bancorp PAC                                   | 1 South Main Street<br>Salt Lake City, UT 84111                 |   |   |   | \$300.00            |
| <b>SUB TOTAL FOR THIS PAGE</b>      |   |   |   |   |   | <b>\$2,650.00</b>   |
| <b>TOTAL CONTRIBUTIONS RECEIVED</b> |   |   |   |   |   | <b>\$2,650.00</b>   |

Total Contributions Received on this page is the sum of this page and previous pages subtotals

Attach additional pages if needed

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| Page<br><b>4</b>   | of<br><b>5</b> |
| Candidate or Officeholder's Last Name<br><b>Wheatley</b> |                |
| Date of Report<br><b>10/28/2008</b>                      |                |

## Schedule A

### Itemized Contributions Received

I = In Kind, L = Loan, A = Amendment

| Date Received                       | Name of Contributor           | Complete Mailing Address                                      | I | L | A | Contribution Amount |
|-------------------------------------|-------------------------------|---|---|---|---|---------------------|
| 10/1/2008                           | Committee To Elect Gene Davis | 865 East Parkway Ave<br>Salt Lake City, UT 84106              |   |   |   | \$250.00            |
| 10/10/2008                          | Equality Utah, PAC            | 175 West 200 South<br>Suite 3001<br>Salt Lake City , UT 84101 |   |   |   | \$1,000.00          |
| 10/11/2008                          | Valdez, Sally E               | 5172 Hod Hill Circle<br>Sal Lake City, UT 84118               |   |   |   | \$50.00             |
| <b>SUB TOTAL FOR THIS PAGE</b>      |                               |   |   |   |   | \$1,300.00          |
| <b>TOTAL CONTRIBUTIONS RECEIVED</b> |                               |   |   |   |   | \$3,950.00          |

Total Contributions Received on this page is the sum of this page and previous pages subtotals

Attach additional pages if needed

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| Page<br><b>5</b>   | of<br><b>5</b> |
| Candidate or Officeholder's Last Name<br><b>Wheatley</b> |                |
| Date of Report<br><b>10/28/2008</b>                      |                |

## Schedule B

### Itemized Expenditures Made

I = In Kind, L = Loan, A = Amendment

| Exp. Date                      | Name of Recipient            | Purpose     | I | L | A | Expenditure Amount |
|--------------------------------|------------------------------|-------------|---|---|---|--------------------|
| 9/4/2008                       | Cindy Wheatley               | Office work |   |   |   | \$75.00            |
| 9/30/2008                      | Joseph Lyon                  | Printing    |   |   |   | \$1,877.54         |
| 10/24/2008                     | Department Of Ethnic Affairs | Conference  |   |   |   | \$20.00            |
| 10/27/2008                     | Lyon Printing                | Printing    |   |   |   | \$254.00           |
| <b>SUB TOTAL FOR THIS PAGE</b> |                              |             |   |   |   | <b>\$2,226.54</b>  |
| <b>TOTAL EXPENDITURES MADE</b> |                              |             |   |   |   | <b>\$2,226.54</b>  |

Total Expenditures Made on this page is the sum of this page and previous pages subtotals

Attach additional pages if needed